

2019 Business Water Source Heat Pump Rebate Application



LIMITED FUNDING: Contact your local Utility to confirm rebate availability.

CUSTOMER INFORMATION

Check here if you are applying for multiple Business Rebates and the information entered on this page is the same for all projects. If so, only one cover page needs to be completed and submitted with all rebate applications.

Location Name _____ Company Name _____

Mailing Address _____

City _____ State _____ Zip Code _____

Installation Address (if different) _____

City _____ State _____ Zip Code _____

Account Number _____

Type of Business:

- College Elementary School Grocery/Supermarket Health Hospital Hotel/Motel Manufacturing
 Multifamily Secondary School Other/Miscellaneous Office Retail Restaurant Warehouse

Facility Size (ft²) _____

Occupancy: Own Rent/Lease

- How did you hear about our rebates: Contractor Vendor/Retailer Radio TV
 Utility Newsletter Utility Representative Utility Website Utility Mail/Email
 Newspaper Ad Chamber of Commerce Questline Other

CONTACT INFORMATION

Name _____

Phone _____ Email _____

I certify that the information on this application (and any associated worksheets) is correct and request consideration for participation in this program. I have read and agree to the terms and conditions on the reverse side of the application. I understand that if any equipment in conjunction with this application is ordered, purchased, or installed before approval from the Utility is received, the proposed project may not qualify for a rebate.

Customer Signature _____ Date _____

Project Status: Completed Not Started In Process Est. Project Completion Date _____

CONTRACTOR INFORMATION

Company Name _____

Address _____

City _____ State _____ Zip Code _____

Contact Name _____

Phone _____ Email _____

INTERNAL USE ONLY – PLEASE DO NOT WRITE IN THIS SPACE

Date Received: _____ Pre-Inspected? Yes No Date: _____ Initials: _____

Post-Inspected? Yes No Date: _____ Initials: _____

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Project Type: New Installation Retrofit

| Existing Equipment | | | | New Equipment | | | | | | | | Rebate | | | | | | |
|--------------------|--------------------|------------------------------|----------|---------------------|----------|--------------|--------------------------|--------------------------|-----------------|----------|------------------------------------|-------------|----------------------|-------------------------|-----------------------------|---|--|----------------------|
| A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S |
| Size (Tons) | EER or SEER Rating | Unit of Measure (circle one) | Quantity | Code (from Table 1) | Mfg Name | Model Number | Size ¹ (Tons) | Min. Eff. (from Table 1) | AHRI EER Rating | Quantity | Annual Cooling Hours (see Table 2) | Equip. Cost | Base Rebate (\$/Ton) | Base Rebate (H x K x N) | Eligible Eff. Bonus (J - I) | Eff. Bonus Rebate ² (\$/Ton) | Eff. Bonus Rebate (P x Q) x (H x K) x 10 | Total Rebate (O + R) |
| | | EER/SEER | | | | | | | | | | \$ | \$50 | \$ | | \$4 | \$ | \$ |
| | | EER/SEER | | | | | | | | | | \$ | \$50 | \$ | | \$4 | \$ | \$ |
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| | | EER/SEER | | | | | | | | | | \$ | \$50 | \$ | | \$4 | \$ | \$ |
| | | EER/SEER | | | | | | | | | | \$ | \$50 | \$ | | \$4 | \$ | \$ |
| | | EER/SEER | | | | | | | | | | \$ | \$50 | \$ | | \$4 | \$ | \$ |

¹Must be < 11.25 Tons (135,000 BTU/hr) to qualify.

²Efficiency Bonus Rebate provides an additional incentive for each 0.1 EER above the Minimum Efficiency.

Total Rebate \$ _____

TABLE 1 – Qualifying Efficiencies

| Code | Qualifying Equipment | Minimum Efficiency |
|--------|--|--------------------|
| WSHP-1 | Water Source Heat Pump < 17,000 BTU/hr | 13.3 EER |
| WSHP-2 | Water Source Heat Pump 17,000-134,999 BTU/hr | 13.3 EER |

EER – Energy Efficiency Rating

$$\text{Cooling Tons} = \frac{\text{BTU/hr cooling capacity}}{12,000}$$

Qualifying water source heat pump efficiency ratings are determined using the Air Conditioning, Heating, and Refrigeration Institute's (AHRI) directory, which may be found at www.ahridirectory.org. EER rating is at ARI/ISO 13256-1 cooling conditions of 86°F entering water temperature and 80.6°F dry bulb/66.2°F wet bulb entering air temperature (water loop heat pump). **A copy of the manufacturer's applicable unit rating must accompany this application.** The AHRI directory is located at www.ahridirectory.org.

TABLE 2 – Guidelines for Cooling Hours

| Business Type | Estimated Hours |
|---|-----------------|
| Convenience Store | 986 |
| Education - Community College/ University | 785 |
| Education - Primary | 408 |
| Education - Secondary | 563 |
| Health/Medical - Clinic | 865 |
| Health/Medical - Hospital | 1,298 |
| Lodging | 754 |
| Manufacturing | 589 |
| Office - Low Rise | 446 |
| Office - Mid Rise | 651 |
| Office - High Rise | 1,263 |
| Other/Miscellaneous | 729 |
| Restaurant | 652 |
| Retail - Large Department Store | 686 |
| Retail - Strip Mall | 574 |
| Warehouse | 409 |

TERMS AND CONDITIONS

1. ELIGIBILITY

Rebates are available to non-residential electric customers of the Utility. All products must be in use in facilities in the Utility service territory.

2. APPLICATION PERIOD

The program is offered January 1 through December 31 of the respective calendar year. Due to limited funding, this rebate offer can be withdrawn at any time without notice, and is available on a first-come, first-serve basis. All projects must be pre-approved by the Utility to qualify for a rebate.

3. INSPECTION AND VERIFICATION

The Utility reserves the right to inspect the Customer's facility through on-site visitations before and after new equipment installation to verify rebate eligibility.

4. INSTALLATION AND REBATE AMOUNTS

Qualifying energy-efficient Water Source Heat Pumps installed and operational within six (6) months of the date of purchase are eligible for rebate. Additional time may be granted subject to the Utility's pre-approval. In no case will the rebate paid by the Utility exceed the purchase price of the equipment. The maximum rebate amount may be limited.

5. INVOICE AND PAYMENT

When the purchase and installation is completed, the Customer must notify the Utility and submit original invoices specifying the quantity and price of all materials purchased, the date ordered, installation costs, and applicable taxes. After satisfactory review of the invoices and on-site verification, a rebate check will be issued to the Customer. Please allow 60 days from the date of on-site inspection for delivery of payment.

6. EQUIPMENT ELIGIBILITY REQUIREMENTS

Eligible high-efficiency water source heat pumps must be new and meet or exceed the Utility's minimum efficiency requirements as identified in Table 1 according to its respective characteristics. Eligible water source heat pumps must be less than 11.25 Tons (135,000 BTU/hr) in capacity, and must replace cooling equipment of lesser efficiencies and of equivalent or greater cooling capacity (Tons or BTU/hour) to qualify for a rebate.

Qualifying water source heat pump efficiency ratings are determined using the Air Conditioning, Heating, and Refrigeration Institute's (AHRI) directory, which may be found at www.ahridirectory.org. Efficiency rating (EER) is at AHRI/ISO 13256-1 cooling conditions. A copy of the manufacturer's applicable unit rating must accompany this application.

7. TAX INFORMATION

The Utility will not be responsible for any tax liability imposed as a result of the rebate payment(s). Customers are advised to consult their tax advisors for detail. Customers must submit the appropriate Tax ID or Social Security Number on the application form.

8. DISCLAIMER

The Utility does not guarantee that the implementation of energy-efficient measures or use of the equipment purchased or installed pursuant to this program will result in energy or cost savings. The Utility makes no warranties, expressed or implied, with respect to any equipment purchased or installed including, but not limited to, any warrant of merchantability or fitness for purpose. In no event shall the Utility be liable for any incidental or consequential damages. Customers are solely responsible for the proper disposal of existing equipment. Consult the Minnesota Pollution Control Agency (MPCA) for details at (800) 657-3864.

9. ENDORSEMENT

The Utility does not endorse any particular vendor, manufacturer, product, or system in promoting this rebate program. Listing a vendor or product does not constitute an endorsement, nor does it imply that unlisted vendors or products are deficient or defective in any way.